

My Croydon Pension user guide

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Take control of your pension online

'My Croydon Pension' is a secure online self-service website that allows you to take control of your Local Government Pension. The improved site makes keeping up to date and looking after your pension simple.

Here's the website address: croydon.mypensiondetails.co.uk

How to register

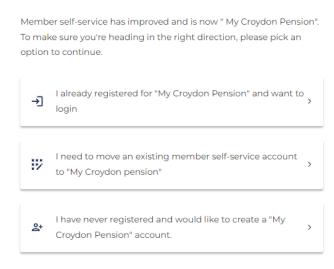
There are several options available depending on whether you have already registered for 'My Croydon Pension', you already registered under the previous version or are new to My Croydon Pension.

If you aren't sure which option you require, there is a video tutorial that will guide you through the registration process. Just click on the "Watch our registration tutorial" link which appears at the bottom of the screen when you click on each of the login buttons.

Alternatively, this guide will help you decide which option is right for you.

Welcome to My Croydon Pension!





I am migrating from the previous member self-service portal.

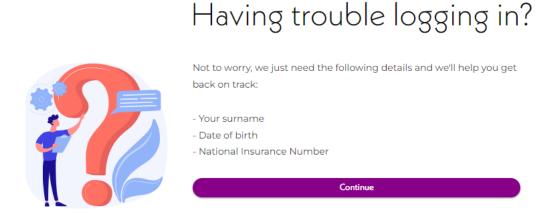
From the Welcome page select the following option:



I need to move an existing member self-service account to "My Croydon pension"

I have forgotten my username and/or password.

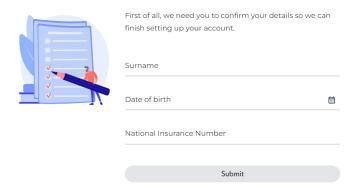
If you don't know your previous login details, click on the <u>forgotten your password</u>? link. You will be asked to enter your details:



Selecting the **Continue** button on this page will take you to the start of the registration process. To complete this process, you will need to enter your:

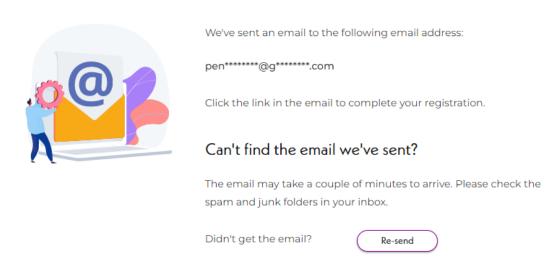
- Surname
- Date of birth
- National Insurance number

Confirm your details



A link to continue your registration will be sent to the e-mail address you used to register with.

Check your email inbox

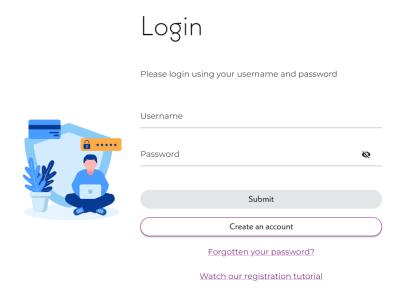


If you reach the Check your email inbox page and realise that you no longer have access to the email address shown, please contact us to update your email address.

If you can't find the e-mail, please check the spam and junk folders in your inbox.

If you know your old login details

Enter your existing username and password and click submit:



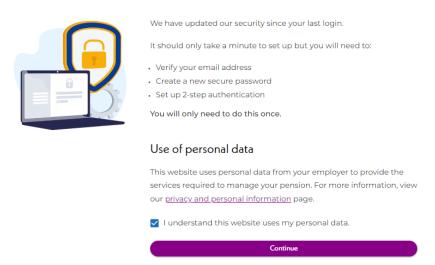
You will be asked to enter two security questions. These are the same questions and answers that you would have had to submit for the old member self-service login process.

Security Questions

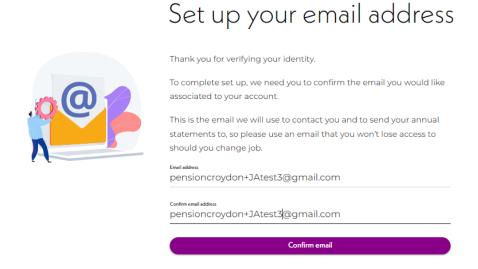


Select the Submit button.

One time security update



You will need to tick the consent box and then select the **Continue** button on the **One-time security update** page.

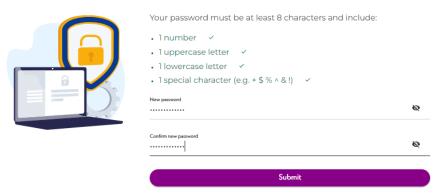


You will be asked to enter the email address that you want to be associated with your account twice.

This email address will be used for your login, for two-factor authentication, and for any future communications.

Once you have confirmed your e-mail you will be asked to create a new password:

Create a new password



Your password must be at least 8 characters and include:

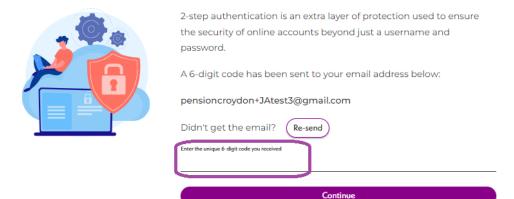
- 1 number
- 1 uppercase letter
- 1 lowercase letter
- 1 special character such as + \$ % & !).

The £ sign cannot be used as a special character

Select the **Continue** button.

A 6-digit verification code will be sent to the email address that you provided. If you do not receive a code, you should select the **Re-send** button. Enter the code from the e-mail:

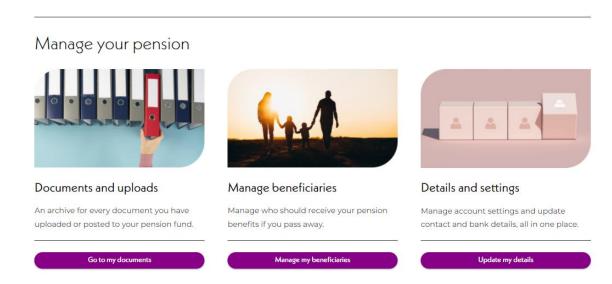
We've sent you an email



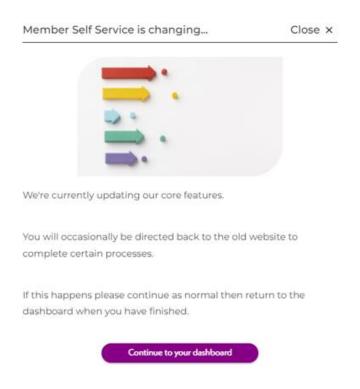
If you can't find the e-mail, we've sent please check the spam and junk folders.

There will be a notification informing you that the migration was successful. You will be taken to the dashboard welcome page.

Welcome, Thomas



If you see a message informing you that Member Self Service is changing, click on close or continue to dashboard:

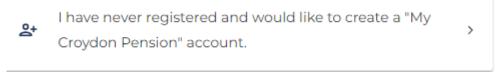


I am new to 'My Croydon Pension'?

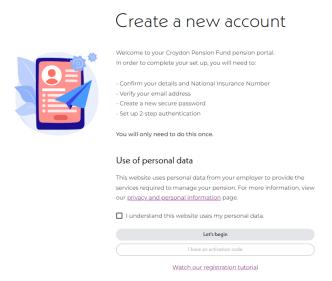
To register to use the My Croydon Pension portal there are two different processes to follow based on whether we hold an e-mail address for you or not.

How to register for a new account

First, select the following button on the Welcome page.

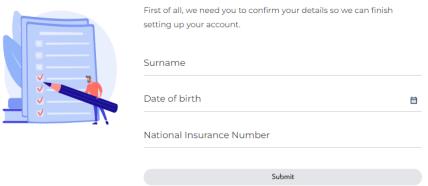


The create a new account screen will appear:



You will need to tick the consent box then click on 'Let's begin'.

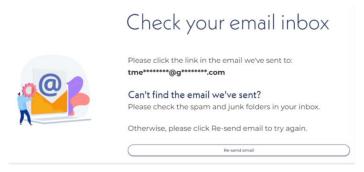
Confirm your details



We will need your surname, your National Insurance number and your date of birth. Select the submit button to continue.

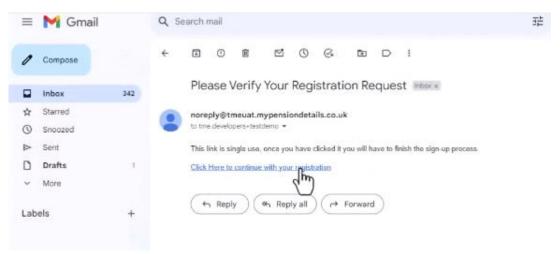
Your e-mail address matches our records.

If a match for your information is found, a link to set up a new password will be sent to the email that is held for you and you will be presented with a page prompting you to check that email address.



If you reach the Check your email inbox page and realise that you no longer have access to the email address shown, please contact us to update your email address.

If you can't find the e-mail, please check the spam and junk folders in your inbox.



Click the link in the email. The link is valid for 30 days and takes you to a page which will ask you to create a new password.



Your password must be at least 8 characters and include:

- 1 number
- 1 uppercase letter
- 1 lowercase letter
- 1 special character such as + \$ % & !).

The £ sign cannot be used as a special character

If the link has expired, you will be taken to a page where you can re-enter your email address, and a new link will be sent to you.

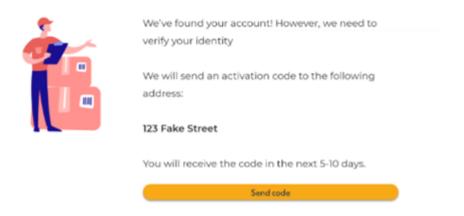
Select the **Submit** button to continue.

Once you have completed the registration process, you will be logged into your account automatically.

Your email address does not match our records.

If the e-mail address you entered does not match our records, we will need to send you an activation code by post. You will be asked to verify your address.

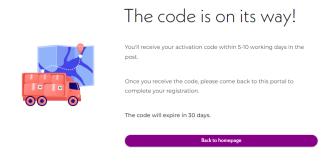
Verification needed



If the address shown on this page is not your current address, you should stop this process and contact the pensions team to update your address.

If the address is correct select the **send code** button. Your activation code will be posted to you within five to ten working days.

The activation code will expire in 30 days. If the code expires before you have used it, you can request a new one by submitting your Surname, National Insurance number, and Date of Birth again on the **Confirm your details** page.

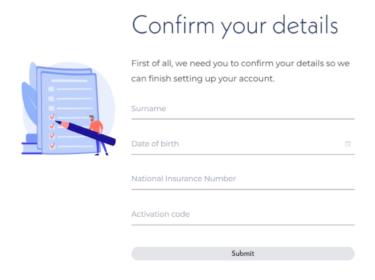


Once you have received the activation code, you should return to the portal and navigate to the **Login** page and select **Create an account** button.

Welcome to your Croydon Pension Fund pension portal. In order to complete your set up, you will need to: - Confirm your details and National Insurance Number - Verify your email address - Create a new secure password - Set up 2-step authentication You will only need to do this once. Use of personal data This website uses personal data from your employer to provide the services required to manage your pension. For more information, view our privacy and personal information page. ✓ I understand this website uses my personal data. Let's begin

Tick the consent box and select the **I have an activation code** option. This will take you to the **Confirm your details** page but this time it displays an extra field for you to enter your code.

Watch our registration tutorial

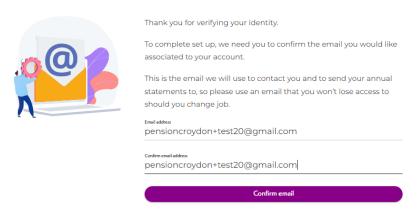


Enter your details and the activation code, then click on the **Submit** button.

You will be asked to enter the email address that you want to be associated with your account twice. This email address will be used for your login, for two-factor authentication, and for any future communications.

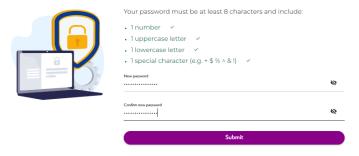
The email address must not be associated with an existing member. For example, if you share an e-mail address with somebody else who is also a member of the Croydon LGPS scheme, you will have to use a different e-mail address.

Set up your email address



Select the **Continue** button. You will then be asked to create a new password:

Create a new password

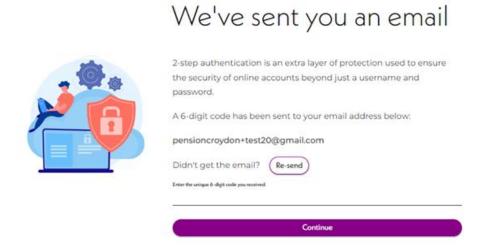


Your password must be at least 8 characters and include:

- 1 number
- 1 uppercase letter
- 1 lowercase letter
- 1 special character such as + \$ % & !).

The £ sign cannot be used as a special character

Finally, you will be asked to enter a 2-step authentication code which helps to keep your account secure.



If you can't find the e-mail, we've sent please check the spam and junk folders.

A 6-digit verification code will be sent to the email address you registered with. If you did not receive a code, you should select the **Re-send** button.

Enter the code. You will then be automatically logged in to your account.

What if I have more than one pension record?

Active and Deferred records

If you have multiple active pension records you can view them in the latest valuation screen by clicking on the "Employment" drop-down:

Latest valuation

Select which employment you would	like to view for the latest	valuation.
Employment		
Test job 3	*	

If you have Active and Deferred records the Deferred record will only be available under the Annual benefit Statements and benefit calculation sections:

To view your Deferred details in the benefit calculator, select Deferred pension payment:

Deferred pension payment

The value of your pension if you were to begin receiving your deferred > benefits.

You will be able to calculate your benefits at selected retirement age:

Calculate your deferred pension

The calculator automatically sets the default to your earliest retirement age. You have the flexibility to retire up until the day before your 75th birthday.

What pension are you calculating?

What age would you like to retire?

Cover Supervisor

Calculate my results

Pensioner payslips and P60s

If you are receiving your pension and want to view your payslips and P60s click on Payslips and P60s tile:

Payslips and P60s

Access your current and previous pension payslips and P60s.

Access my payslips and P60s

Why can't I see my payslips and P60s?

Please note that if you have recently retired the data may not be available yet.

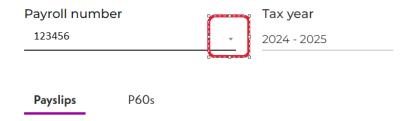
P60 not visible

If you retired after April in the year, you are viewing the record your P60 won't be produced until the following tax-year. P60s are normally produced in May following the end of the tax year.

Payslip not visible

If you can't see your payslip, you may need to click on the drop-down button next to your payroll reference to find the record that contains the data for all your pensions:

Payslips and P60s



Contact us.

If you require any further information please contact the pensions team at pensions@croydon.gov.uk.

Or you can call us on: 0208 726 6000 (Option 1 then Ext 44034)